

Your pension – your platform

Veterinary Ireland launches a new Pension & Investment Platform for the profession

The question isn't at what age I want to retire, it's at what income.

— George Forman

Veterinary Ireland Financial Services are delighted to announce the launch of the new Veterinary Ireland Pension & Investment Platform. In the first collaboration of its kind, Veterinary Ireland Financial Services have teamed up with Davy Select to roll out a dedicated version of their own pension and investment platform to the members of Veterinary Ireland. At Veterinary Ireland Financial Services, we know our members are busy people and the thoughts of retirement planning can easily be pushed down your priority list. The pensions industry does not help with dense, complicated pension plans. The fact remains that proper retirement planning now will have disproportionate positive benefits in later years. The pension industry is rapidly changing with the arrival of new online pension platforms with lower charges and greater investment choice. Davy Select will complement the pension and financial planning advice that we provide to the membership of Veterinary Ireland. The main features of the new 'Veterinary Ireland Pension and Investment Platform' are summarised below:

Costs

- No entry cost on contributions;
- No exit charges;
- 100% allocation on all investments; and,
- A single annual dealing charge covering any number of trades.

Choice

- Over 2,000 funds from the global leaders in investment management;
- Capital guaranteed products;
- Deposits;
- Exchange traded funds;
- Property;



Pictured (l-r) at the launch of the Veterinary Ireland Pension and Investment Platform are; Donal Lynch, Past President of Veterinary Ireland; Vivienne Duggan, President of Veterinary Ireland; Brian Davy, Chairman of J&E Davy; Pat Kirwan, Past President of Veterinary Ireland; and Alan Rossiter, Past President of Veterinary Ireland.



Chairman of J&E Davy, Brian Davy and Veterinary Ireland President, Vivienne Duggan pictured at the launch.

- Commodities; and,
- Over 9,000 shares.

Veterinary Ireland Financial Services will assist you in building the pension and investment portfolios that best suit your needs.

Davy funds of funds

Ready-made portfolios of the world's leading funds:

- Risk profiled;
- Tax efficient;
- Transparent charging; and,
- Actively managed by Davy Select.



Pictured (l-r) at the launch of the Veterinary Ireland Pension and Investment Platform are (standing l-r): Ciaran O'Donoghue, Managing Director Davy Select; Declan Gahan, Veterinary Ireland Financial Services; Neil McGuinness, Regional Manager Davy Select; Finbarr Murphy, Chief Executive of Veterinary Ireland; Donal Lynch, Past President of Veterinary Ireland; Pat Kirwan, Past President of Veterinary Ireland; Alan Rossiter, Past President of Veterinary Ireland. (Seated l-r) Brian McKiernan, Head of Davy Private Clients; Mary Goodman, Veterinary Ireland Financial Services; Vivienne Duggan, President of Veterinary Ireland; and, Brian Davy, Chairman of J&E Davy.

Access to information: consolidate multiple investment and pension accounts in one easy-to-use online location.

Financial strength: Davy Select is one of the largest financial institutions in Ireland and the leading provider of wealth



Pictured (l-r): Neil McGuinness, Regional Manager of Davy Select; Brian McKiernan, Head of Davy Private Clients; Mary Goodman, Veterinary Ireland Financial Services; and, Declan Gahan, Veterinary Ireland Financial Services.

management solutions, asset management, capital markets and financial advisory services.

Flexibility: various investment account types and the full suite of pension structures. Consolidate pensions from previous employments, self-employed pensions and AVC's in one location.

**Veterinary Ireland
Financial
Services Ltd.**

'Financial Solutions for a Better Tomorrow'

**A dedicated, professional advisory service for
members of Veterinary Ireland**

**Full Financial Reviews | Savings & Investments
Income Protection | Retirement Planning
Life Assurance | Business Protection | Health Insurance
Practice & Home Insurance | Motor & Travel Insurance**

**For more information please call
01 4577 987
or email
finance@vetireland.ie**

Veterinary Ireland Financial Services Limited is regulated by the Central Bank of Ireland

SUMMARY OF THE RETIREMENT PLANNING PROCESS

STEP 1

We will assist you in identifying your pension and investment objectives.

STEP 2

We will review your current Clients financial and pension plans.

STEP 3

We will recommend a pension contribution strategy.

STEP 4

We will design and agree an investment strategy that matches your objectives and risk profile.

STEP 5

We will meet you each year to review your retirement plan.

SEMINARS COMING YOUR WAY

Veterinary Ireland Financial Services will be hosting a series of pension and investment seminars in the coming months. If you would like us to arrange a seminar in your area, or for your Clinical Society, please contact:

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